



Press Release

## **“Announcement of Bombay Stock Exchange’s Association with Angel Broking for the Investment Opportunities Series”**

**Indore, November 13, 2010:** Angel Broking, the pioneers in Investor Education announced its Exclusive Tie up with the Bombay Stock Exchange Ltd., Asia’s premier stock exchange for its Series of Investment Opportunities Seminar. The entities played host to a grand Seminar on Investment Opportunities, 2010 at Indore, the Launch location, for this tie up. The seminar focused on helping to establish financial plans & enlightened the importance of Wealth Management & Creation with a prime aim of empowering investors with financial literacy.

The event is one of Angel Broking’s unique projects at which individuals seeking knowledge about financial education & wealth creation can receive assistance from the known Experts of market. It was a part of Angel’s & BSE’s continued efforts to create awareness and understanding regarding the financial market. The idea of conserving & creating wealth in a volatile market can be daunting but through this seminar the firms aimed at abridging the misconceptions. The seminar received an overwhelming response and was attended by more than 500 Investors. Leading experts from the Fundamental, Technical & Commodities Team came together to discuss the importance of wealth conservation and its effects on financial planning.

International Finance Corporation (IFC), a World Bank group subsidiary, has a 12.35% stake in Angel Infin, the holding company of the Angel Group. This is the first time ever that IFC has invested in the equity broking & wealth management space, with the firm conviction that Angel’s vision & business focus gels well with their own philosophy of spreading investor education.

**Speaking on the Association, Mr. Dinesh Thakkar (Chairman & Managing Director – Angel Broking) said,** “Given our retail centric orientation, it is our paramount priority to empower every individual with Financial Literacy & in this Endeavour we are very proud & pleased to be associated with The Bombay Stock Exchange, Asia’s oldest exchange .Investment Opportunities is one of the many ongoing initiatives taken by us towards spreading Financial Literacy & I am sure our association with BSE will strengthen & enhance the efforts further. We will roll out Investor Education Seminars to various Locations across Tier I & Tier II cities. ”

**Speaking on this development, Mr. Madhu Kannan, MD & CEO, Bombay Stock Exchange said,** “We are delighted to co-host this grand seminar on Investment Opportunities. This is a great initiative towards the growth of Indian Capital Market and financial inclusion. The capital markets have much more to do to be an effective medium of channelizing the savings of investors from every nook and corner of the country.”

Vulnerable Investors are susceptible to be easily misguided or misled. They aren’t often familiar with the market practices as well as their rights and obligations. It is therefore a key responsibility of BSE to safeguard the interests of the Investors and redress their grievances by conducting various investor awareness initiatives.



## **Press Release**

### **About Bombay Stock Exchange Investor Awareness Program**

Investor Awareness Programs are being regularly conducted by BSE at various places in the country to educate the investors and to create awareness among the investors regarding the capital market and in particular the working of the stock exchanges.

The Investor Awareness Programs cover topics like DOs and DON'Ts for investors, Instruments of Investment, Portfolio approach, Mutual funds, Trading, Clearing and Settlement, Rolling Settlement, Investors' Protection Fund, Trade Guarantee Fund, Dematerialisation of Shares, Debt Market, Investors' Grievance Redressal system available with SEBI, BSE & Company Law Board, information on Sensex and other Indices, Derivatives etc.

Well-renowned training and certification institute, BSE Training Institute, (BTI) also organises investor education programs periodically on various subjects besides conducting various customised programmes for leading corporate and financial institutions.

Few highlights at BSE in the area of Investor Awareness in financial year 2009 –10

- Close to 200 investor awareness programmes were conducted in the last year by BSE
- Additionally, almost 20 workshops were conducted for investors across the year
- As many as 2700 investors' complaints against brokers were redressed successfully
- More than 3300 investors' complaints against companies were redressed
- Exemption to the constituents, from payment of Arbitration fees for a claim upto Rs. 10 lakh was introduced

### **About Angel Broking**

Mr. Dinesh Thakkar established Angel Broking in 1987, and today it is one of the leading Indian stock broking and wealth-management houses, with a focus on retail business and a commitment to provide "real value for money" to its clients. The Angel Group is a member of the Bombay Stock Exchange, the National Stock Exchange, and the country's two leading commodity exchanges, the NCDEX and MCX. Angel is also registered as a Depository Participant with CDSL.

Angel provides a wide range of personalized wealth-management and investment services to its retail clients. These include Stock and Commodity Trading, Portfolio Advisory and Management Services, Investment Advisory Services, distribution of Mutual Funds, IPOs, Personal Loans and Insurance, as well as E-broking & Depository services – all supported by intensive research and a six sigma-backed Quality Assurance program.

The Angel Group provides its value-added services to over 7.7 lakh individual retail investors through its nationwide network of 228 branches, including 22 regional hubs & 30 Distribution offices, 9500+ sub-



## **Press Release**

brokers/business associates and an all India employee strength of 5700+. Angel Broking has one of the largest trading terminal bases (18,299 terminals) in the country, and the largest sub-broker network on the NSE.

With over 1,500 outlets connected through its state-of-the-art IT network, Angel offers personalized and world-class services. The company has top-quality, retail-focused research, as well as expert dealing facilities. Modern, centralized helpdesks answer investor queries and address any concerns 24x7. Angel's Web-enabled, value-added back office is staffed by a brilliant team of experts for Quality Assurance.

More information is available on [www.angelbroking.com](http://www.angelbroking.com).

## **About International Finance Corporation (IFC)**

Washington- based International Finance Corporation or IFC is the private sector arm of the World Bank Group. IFC invests in companies and financial institutions in emerging markets, and helps them create jobs, generate tax revenues, improve corporate governance and environmental performance, and contribute to their local communities. IFC's goal is to improve lives, especially for the people who most need the benefits of growth

## **About BSE**

Bombay Stock Exchange is one of India's leading exchange groups and has played a prominent role in developing the Indian capital market. BSE is a corporatised and demutualised entity, with a broad shareholder-base which includes two leading global exchanges, Deutsche Börse and Singapore Exchange as strategic partners.

BSE provides an efficient and transparent market for trading in equity, debt instruments, derivatives and mutual funds. It also provides a host of other services to capital market participants including risk management, clearing, settlement, market data services and training. It has a global reach with customers around the world and a nation-wide presence. BSE systems and processes are designed to safeguard market integrity, drive the growth of the Indian capital market and stimulate innovation and competition across all market segments. It operates one of the most respected capital market training institutes in the country (the BSE Training Institute).

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